

Planning

The Planning page provides two ways to organize treatment plans. The Plans button allows you to place transactions on plan A, B, C, or D or multiple plans. The Visits button allows you to create up to three appointments and attach treatment plan transactions to them.

EmOS local connection

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Datacon Dental Group Monday, June 23, 2014 01:26:33 PM Buddy

Planning - Joe Sample - 6/22/2014

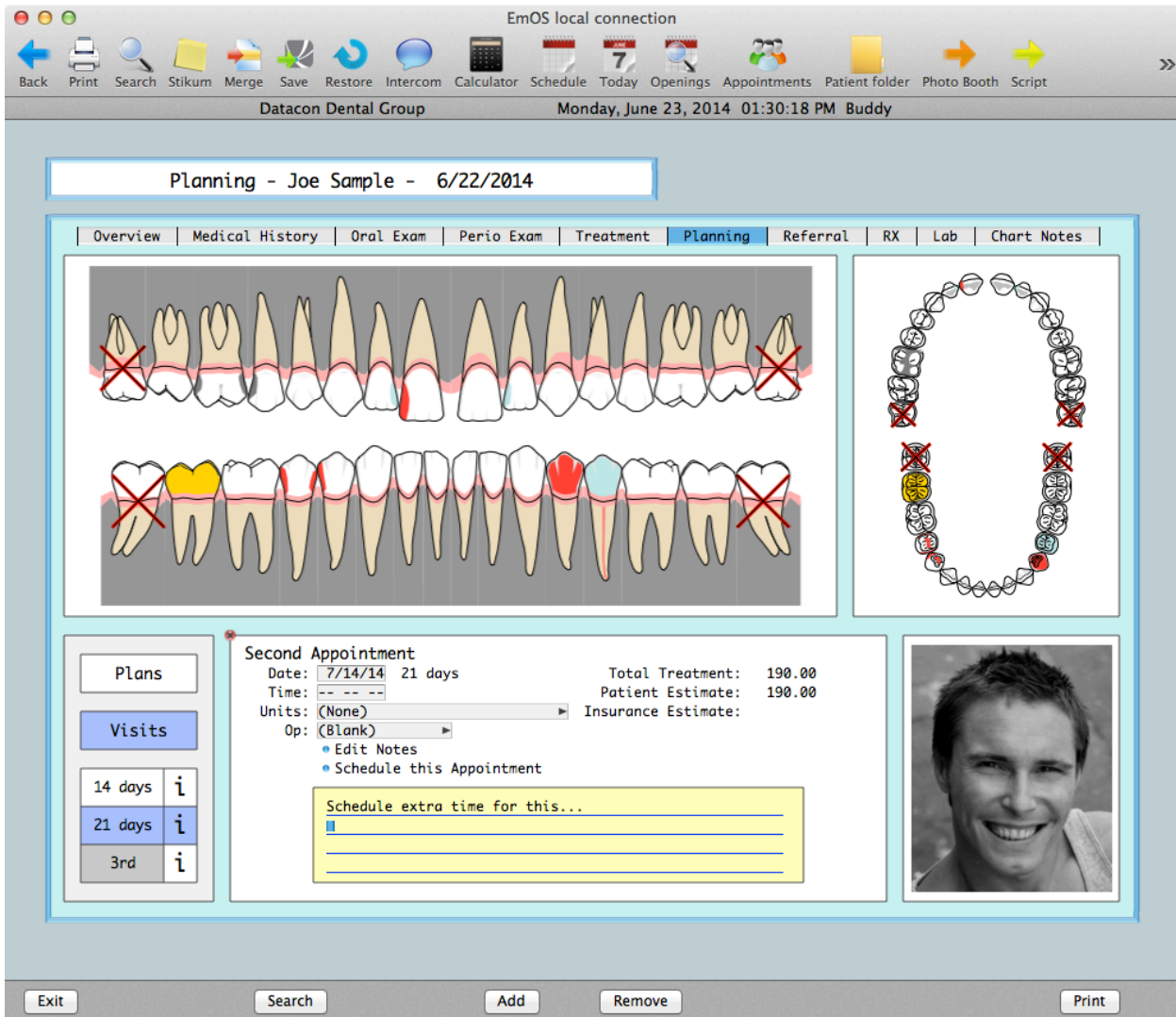
Overview | Medical History | Oral Exam | Perio Exam | Treatment | **Planning** | Referral | RX | Lab | Chart Notes

Diagnosis Date	Schedule Date	For	Plan	Tooth	Code	Description	Fee
9/17/04		All		1	202	Surgical Extraction	95.00
9/17/04		All		16	202	Surgical Extraction	95.00
9/17/04		All		17	202	Surgical Extraction	95.00
9/17/04		All		32	202	Surgical Extraction	95.00
9/17/04		All		8 D	645	Composite Restoration	75.00
9/17/04		A	A	29 MOD	622	Post. Composite Rest.	185.00
9/17/04		None		28 DO	621	Post. Composite Rest.	125.00
9/17/04		None		21	653	Porcelain/metal Crown	795.00

Exit Move Print

This example shows Plan A selected and we have just selected the composite for tooth number 29 to include it in Plan A.

When the Visits button is selected, there are three appointment buttons available. The “i” button next to each appointment allows a date to be specified and shows the detailed information for the appointment.



In this example, the information for the second appointment is being displayed. The only required field is the date. It can be entered using a code such as 3w (for 3 weeks) or by entering a date. The appointment can be scheduled after treatment plan is attached or a treatment coordinator can handle it later. Notes can be added to communicate any special scheduling needs.

Once appointments have been defined, returning to the Visits menu provides the option to connect treatment plan to the appointments.

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Overview | Medical History | Oral Exam | Perio Exam | Treatment | **Planning** | Referral | RX | Lab | Chart Notes

Plans	Diagnosis Date	Schedule Date	For	Plan	Tooth	Code	Description	Fee
14 days	9/17/04	14 days	All	1	202	Surgical Extraction	95.00	
21 days	9/17/04	14 days	All	16	202	Surgical Extraction	95.00	
3rd	9/17/04	21 days	All	17	202	Surgical Extraction	95.00	
	9/17/04	21 days	All	32	202	Surgical Extraction	95.00	
	9/17/04		All	8 D	645	Composite Restoration	75.00	
	9/17/04		A	29 MOD	622	Post. Composite Rest.	185.00	
	9/17/04		None	28 DO	621	Post. Composite Rest.	125.00	
	9/17/04		None	21	653	Porcelain/metal Crown	795.00	

To connect treatment plan to an appointment, click the appointment to highlight it. You may then click on the treatment plan transactions to be done at that appointment. You cannot change the date on transactions that have already been scheduled.

Questions? Contact the staff at Datacon for help.
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